



EXCEL CELL ELECTRONIC CO.,LTD.

2026 First Quarter
Earnings Conference

May 12,2026

EXCEL CELL ELECTRONIC CO., LTD.



Agenda

- Company profile
- Applications
- 1Q2026 Financial Results
- Q&A



Company profile



Our History

1980

1990

2000

2005

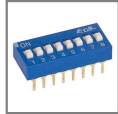
2016

2020



1981

ECE founded
Capital \$100,000



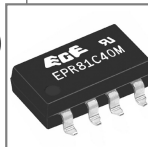
1983

Dip Switch
Reed relay



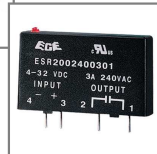
1990

Terminal Block



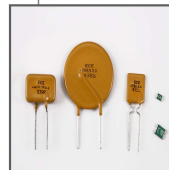
1997

MOS & SSR relay



2001

Public Listed in
Taiwan stock market



2001

Fuse &
Micro Switch



2004

Merged T-Top
Stamping
Connector

GOODSKY



2005

Merged Goodsky
Mechanical relay



2016

Industrial Control
switch



NEOCENE

2018

Merged NEOCENE
Stepping motor



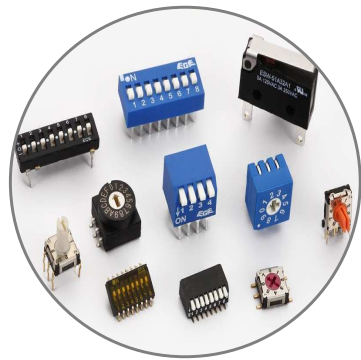
Corporate Products

ECE Brand / Goodsky Brand for mechanical relay



Relay

- Mos relay
- Solid State relay
- Reed relay
- Reed Sensor
- Mechanical relay



Dip Switch

- Dip switch
- Rotary switch
- Slide switch
- Micro switch



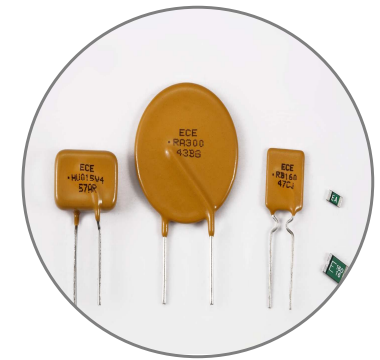
Terminal block

- Eurostyle
- Plug in
- Screwless
- High Power
- Wire to PCB
- Wire to Wire



Connector

- FPC
- Board to wire
- Board to board
- I/O & Battery
- Machine pin socket
- USB / EPJ / Others



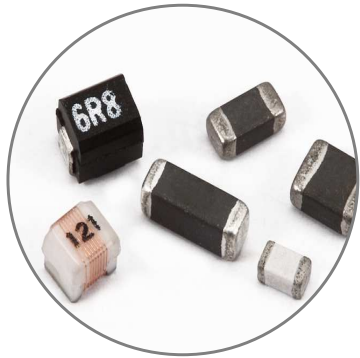
Resettable Fuse

- Radial Ledged
- Axial Ledged
- Surface Mount



Corporate Products

ECE Brand / NEOCENE Brand for stepping motor



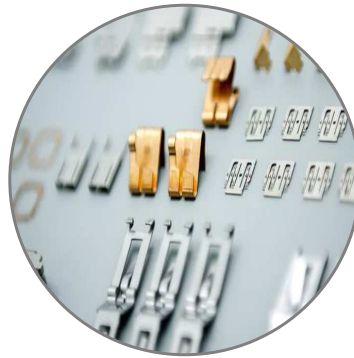
Inductor

- Inductor
- Beads
- Power choke



Stamping

- Lead Frame for
- Discrete devices
 - Integrated Circuit
 - Photoelectric Products



Stamping

- High precision electronic components



Stepping motor

- OD: 15~55mm
- Step Angle: 1.8~18°
- Shaft OD: 1.5~6.35Ø



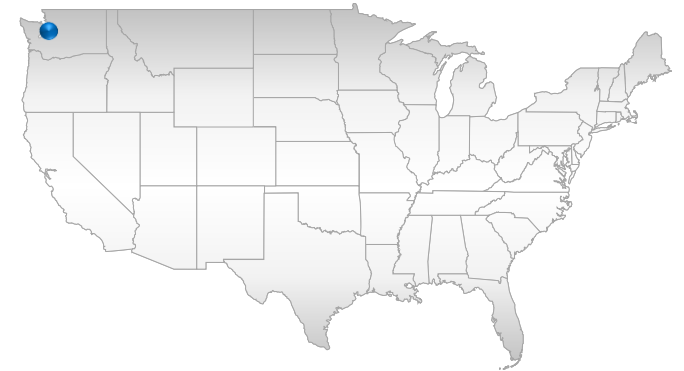
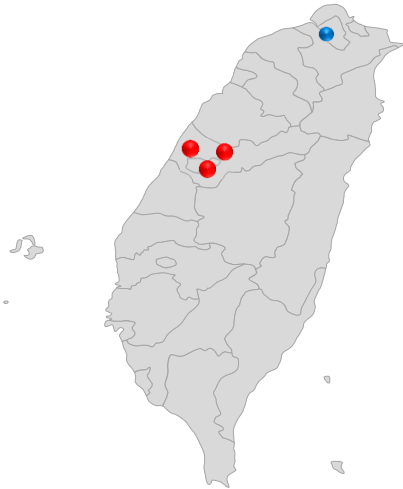
Industrial Control Switch

- Pushbutton type
- Selector type
- Emergency type



Our Location

■ Floor space



Taiwan

- Headquarter
- Factory 1 10,000 m²
- Factory 2 9,000 m²
- Factory 3 29,000 m²
- Taipei office

China

- Anhui factory 30,000 m²
- Shenzhen office

U.S.A.

- USA office / warehouse in WA



Applications



Industrial Control / Instrument Equipment

Programmable Logic Controller / CNC controller





Industrial Control / Instrument Equipment

- Industrial PC(Human Machine Interface) / POS system



ECE[®] Industrial Control / Instrument Equipment

Robot Control / Robot Arm





Consumer Electronic and Household Electronic

Smart HVAC System





Consumer Electronic and Household Electronic

Kitchen Appliance / Home Appliance Electronic





Automotive Electronic Industry

Driving Recorder & Navigation





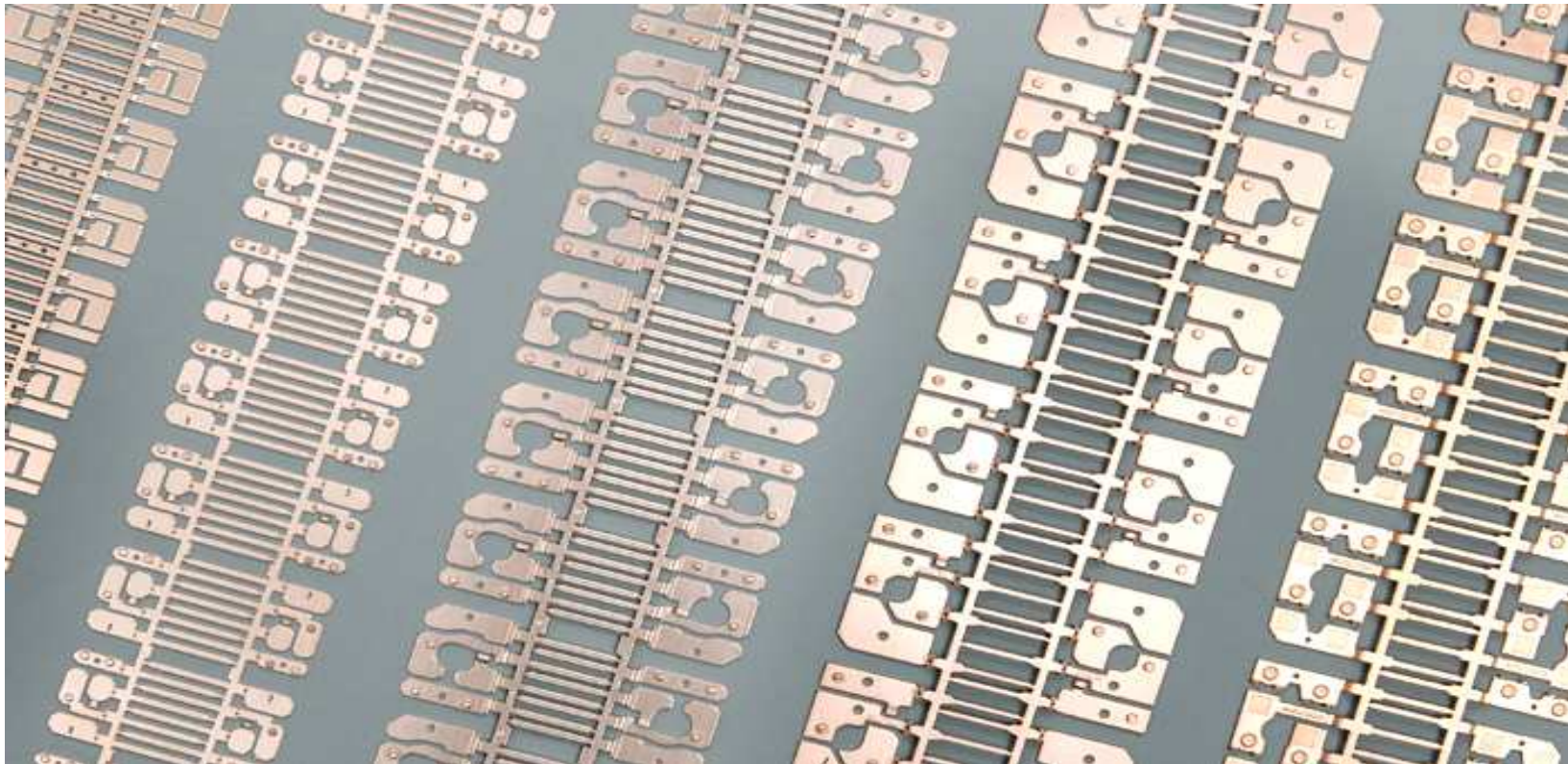
Automotive Electronic Industry

Automobile safety / In-car Entertainment



Lead Frame of Semiconductors for Discrete **ECE**[®] Devices / Integrated Circuit

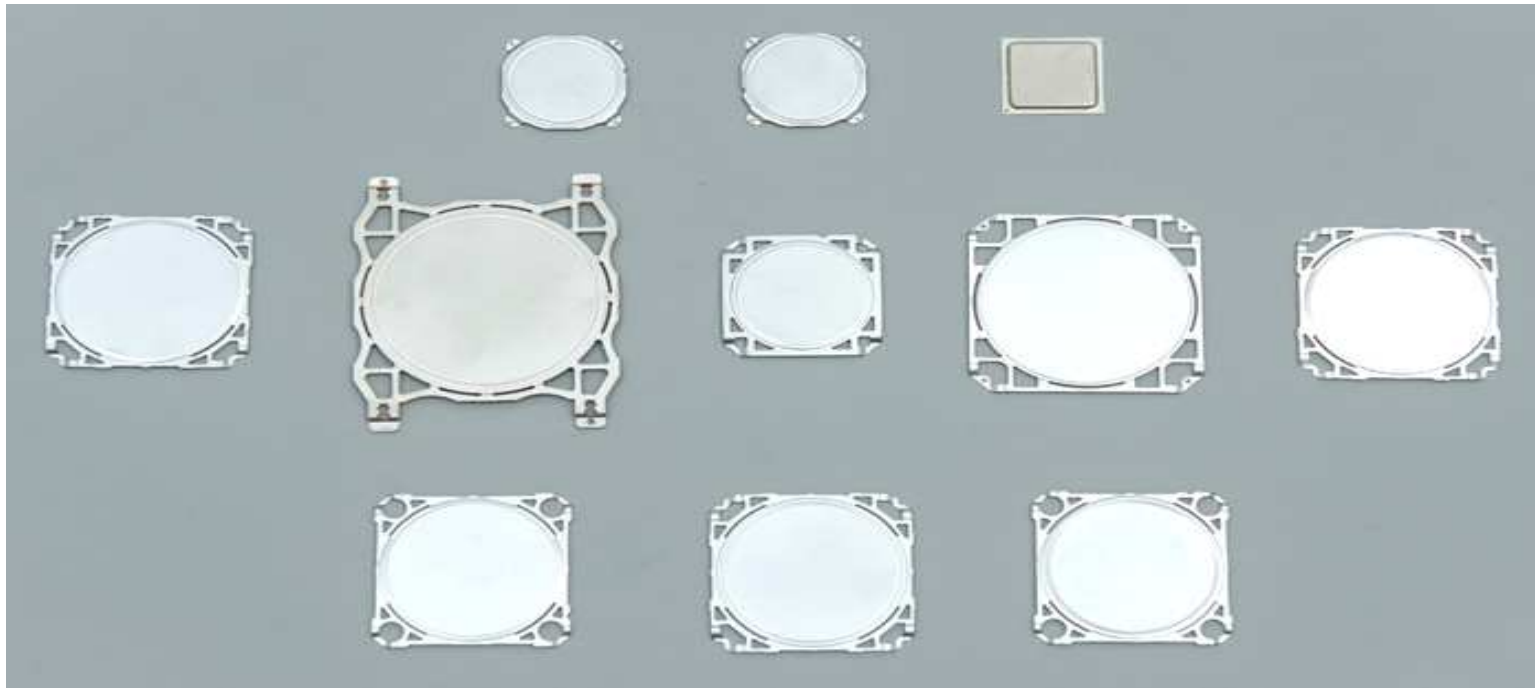
- applications include signals, voltage regulation, voltage amplification, switch, and other functions.



Heat Spreader for BGA



- We have developed various types of heat spreaders upon various specifications required by market needs. We can also provide high precision heat spreaders with various plating layers to respond to different requirements of surface treatments.





Stepping motor

- application in Printer, Scanner, Multi-function printer, Label printer and Receipt printer.



1Q2026 Financial Results



EXCEL CELL ELECTRONIC CO., LTD

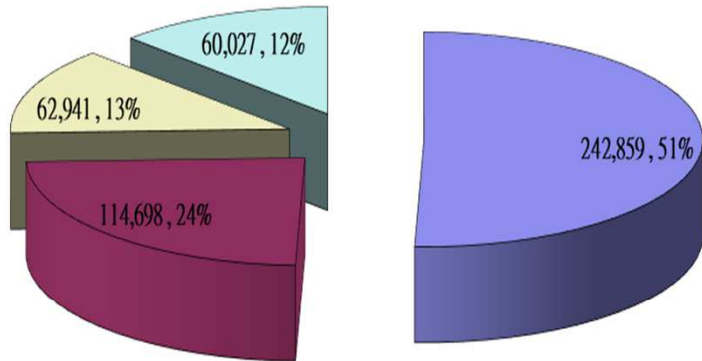
Consolidated Statements of Comprehensive Income -YoY

unit:NT thousands

Item	2026 Jan~Mar	%	2025 Jan~Mar	%	Change AMT	Change %
Net Operating Revenues	480,525	100.00	420,971	100.00	59,554	14
Cost of Good Sold	416,971	86.77	385,634	91.61	31,337	8
Gross Profit	63,554	13.23	35,337	8.39	28,217	80
Operating Expenses	64,981	13.52	71,351	16.95	(6,370)	(9)
Operating Income	(1,427)	(0.30)	(36,014)	(8.55)	34,587	96
Net Non-Operating Income and Expenses	16,283	3.39	16,248	3.86	35	0
Net Income before Tax	14,856	3.09	(19,766)	(4.70)	34,622	175
Income Tax Expense	(1,757)	(0.37)	(1,890)	(0.45)	133	7
Net Income	16,613	3.46	(17,876)	(4.25)	34,489	193
Net Income Attributable to the Stockholders of the Parent	16,038		(18,397)		34,435	187
EPS(NTD)	0.15		(0.17)			

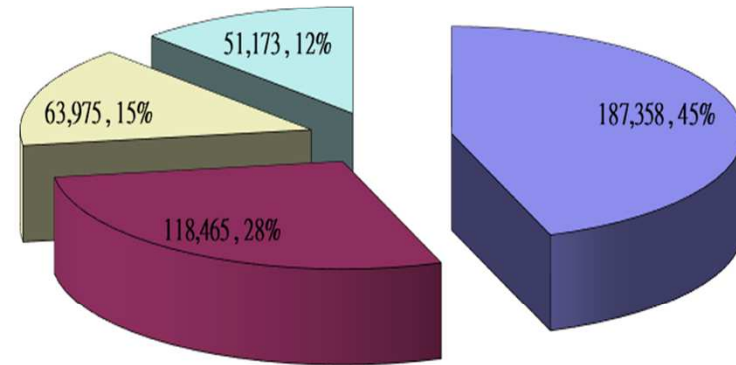


2026.Q1
Sales Breakdown by Major Products



■ Semiconductors ■ Electronic components
■ Stepping Motor □

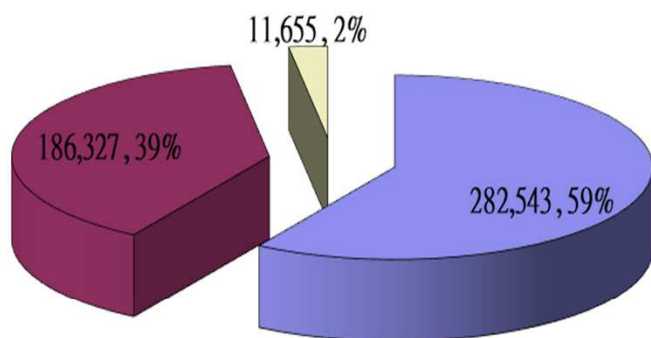
2025.Q1 Sales Breakdown by Major Products



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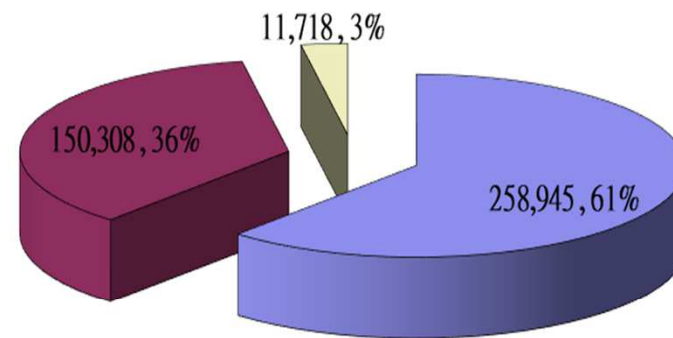


2026.Q1 Sales Breakdown by Operating Segments



■ Taiwan Company ■ China Subsidiaries ■ Other Segments

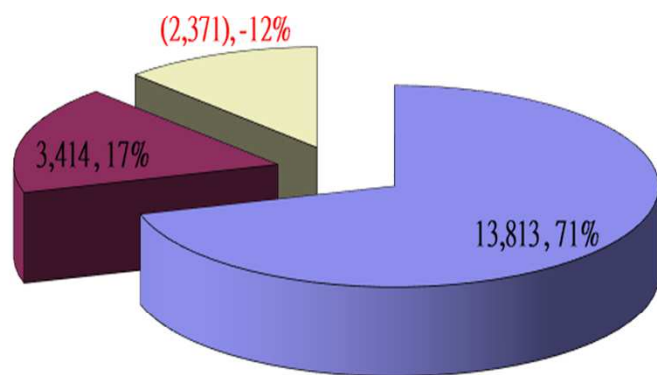
2025.Q1 Sales Breakdown by Operating Segments



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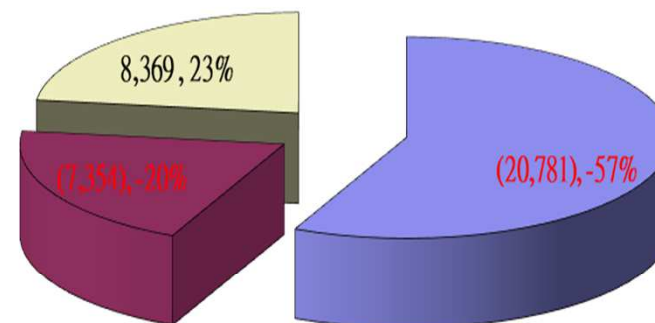


2026.Q1 Net Income Breakdown by Segments



■ Taiwan Company ■ China Subsidiaries ■ Other Segments

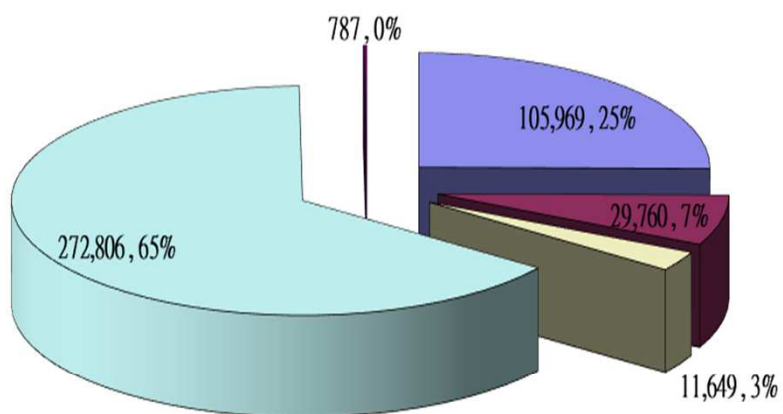
2025.Q1 Net Income Breakdown by Segments



■ Taiwan Company ■ China Subsidiaries ■ Other Segments

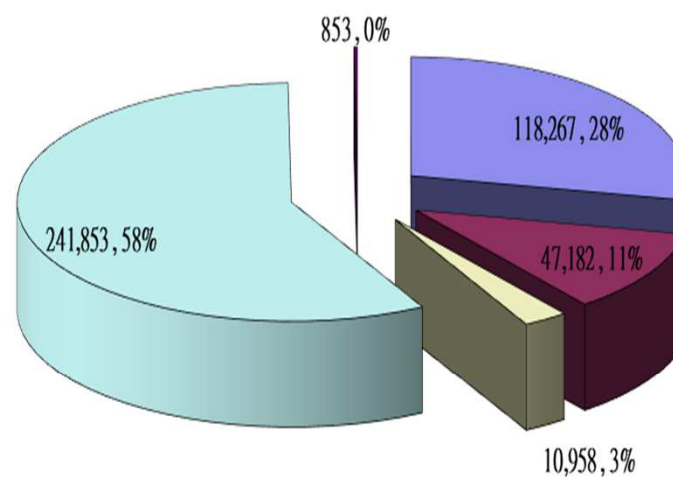


2025.Q1 Sales Breakdown by Geography



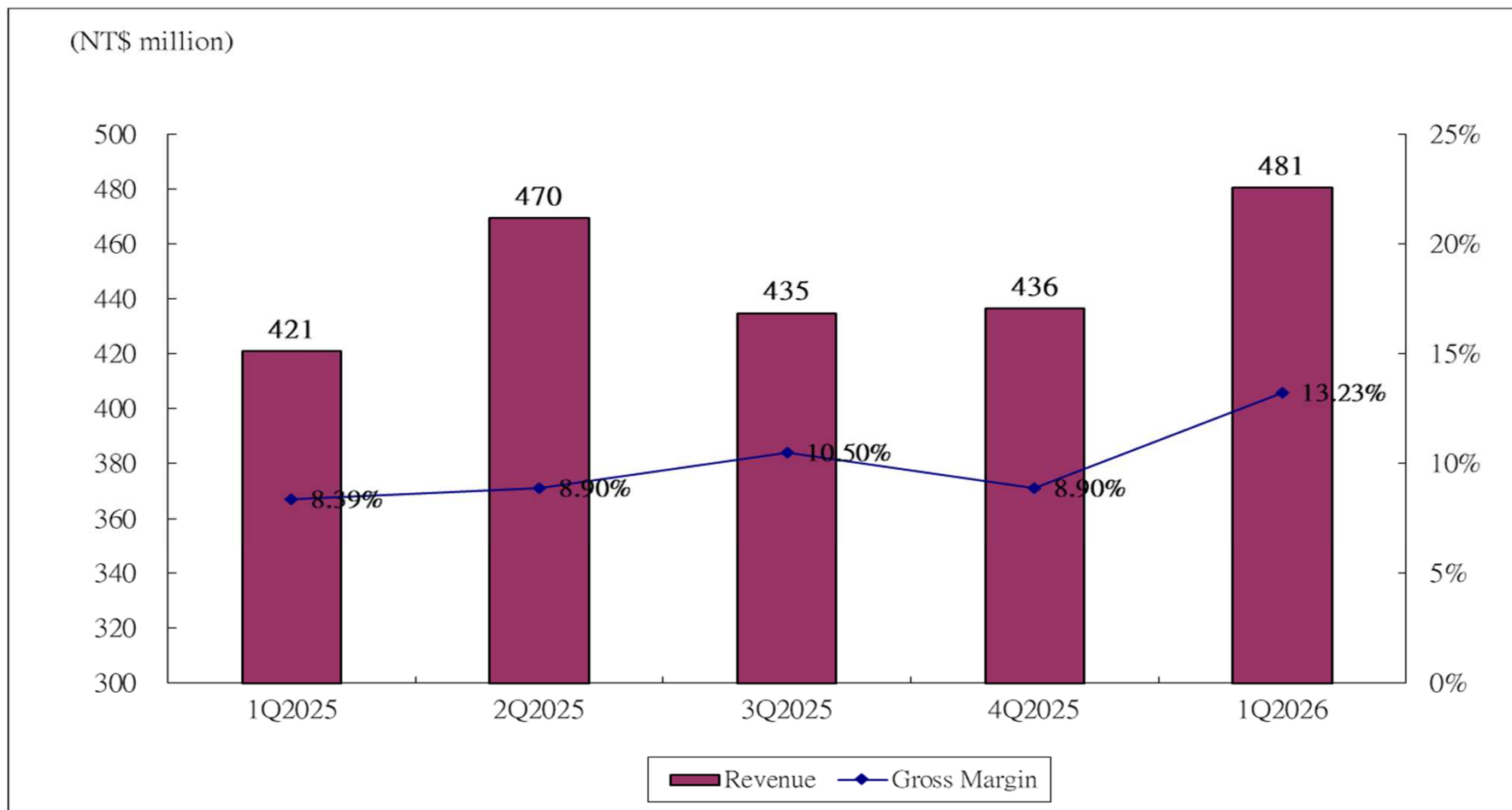
■ Taiwan ■ Europe ■ America ■ Asia ■ Other

2024.Q1 Sales Breakdown by Geography



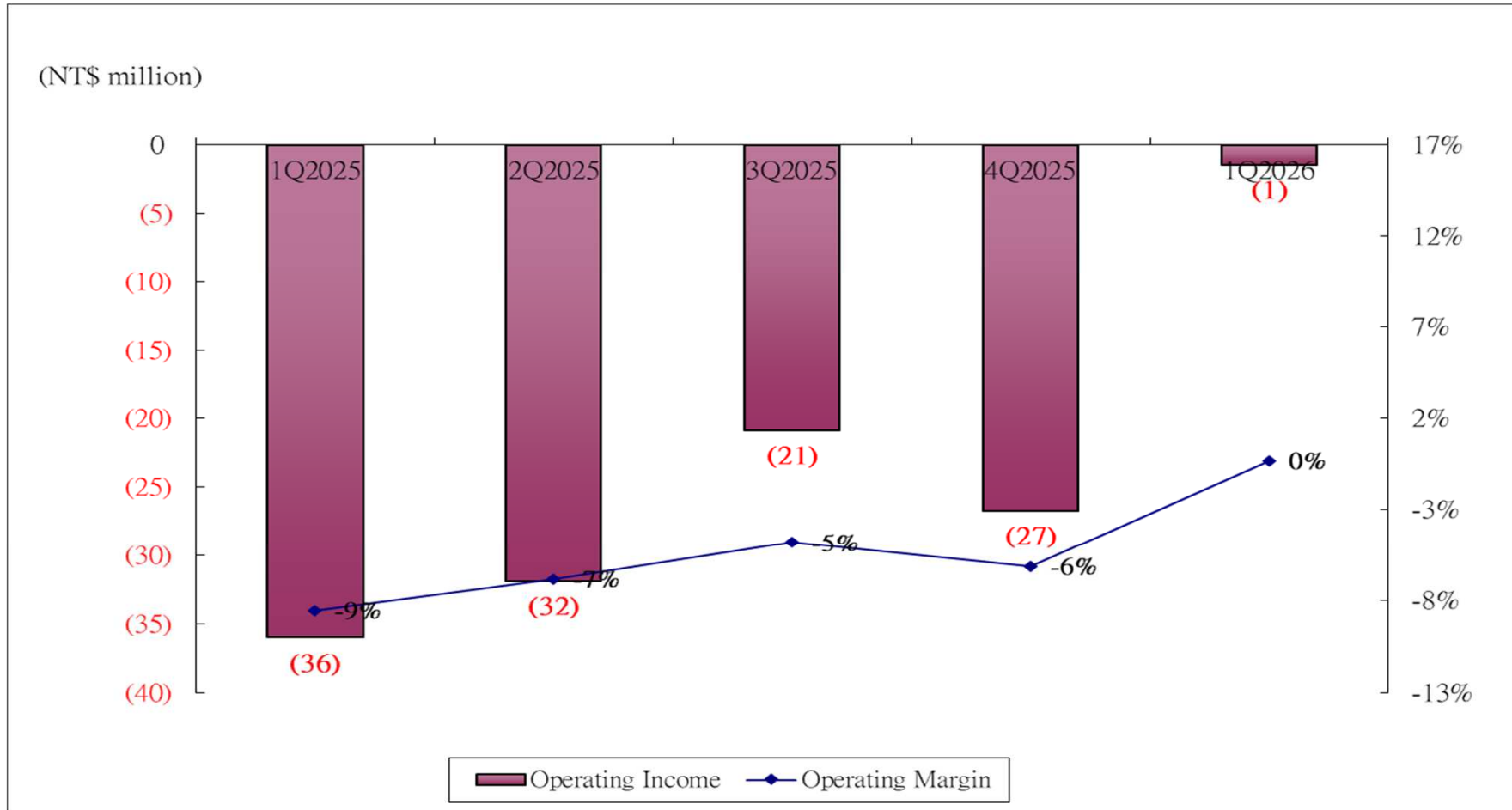
■ Taiwan ■ Europe ■ America ■ Asia ■ Other

ECE® Revenue & Gross Margin



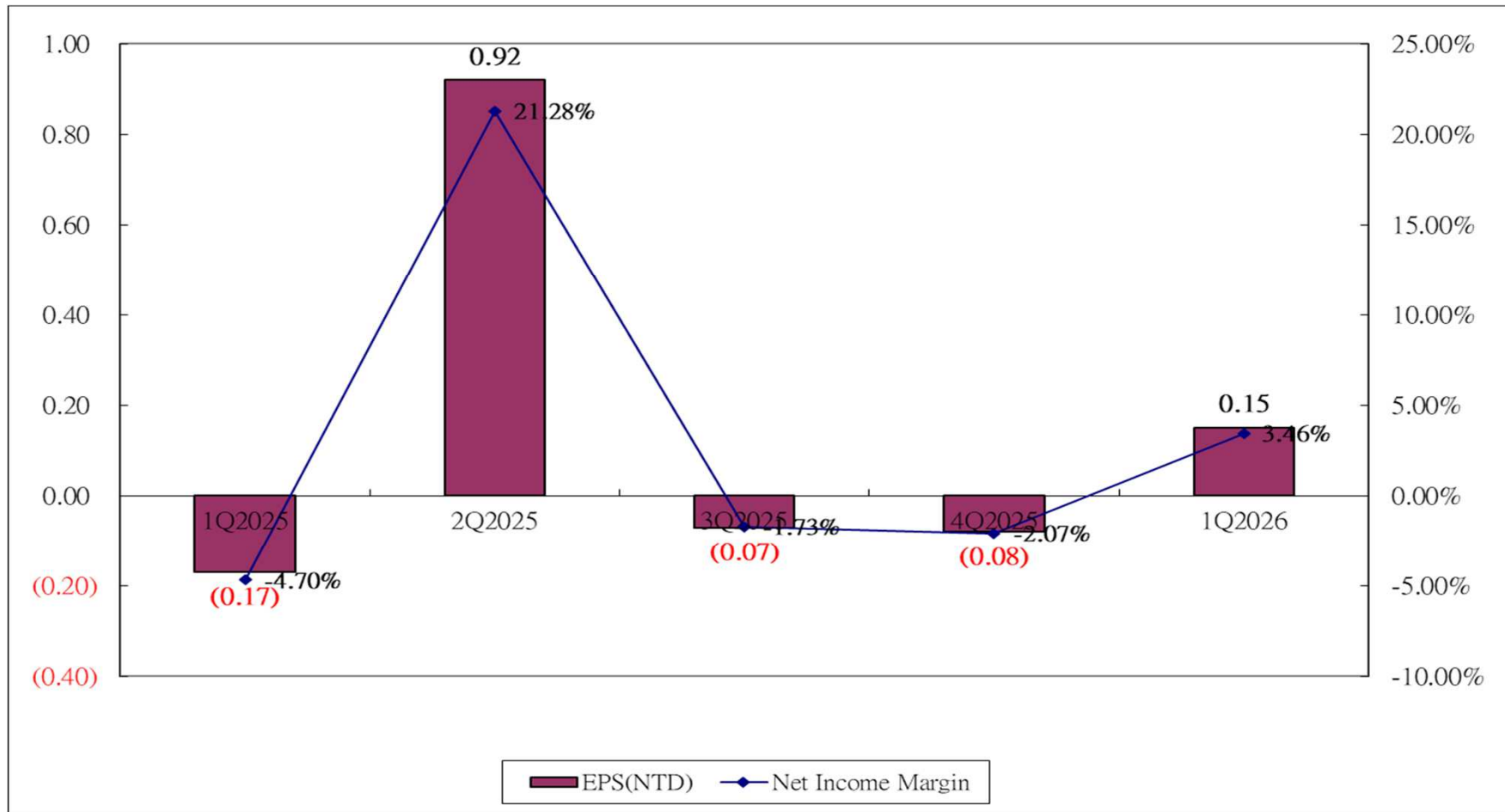


Operating Income & Operating Margin



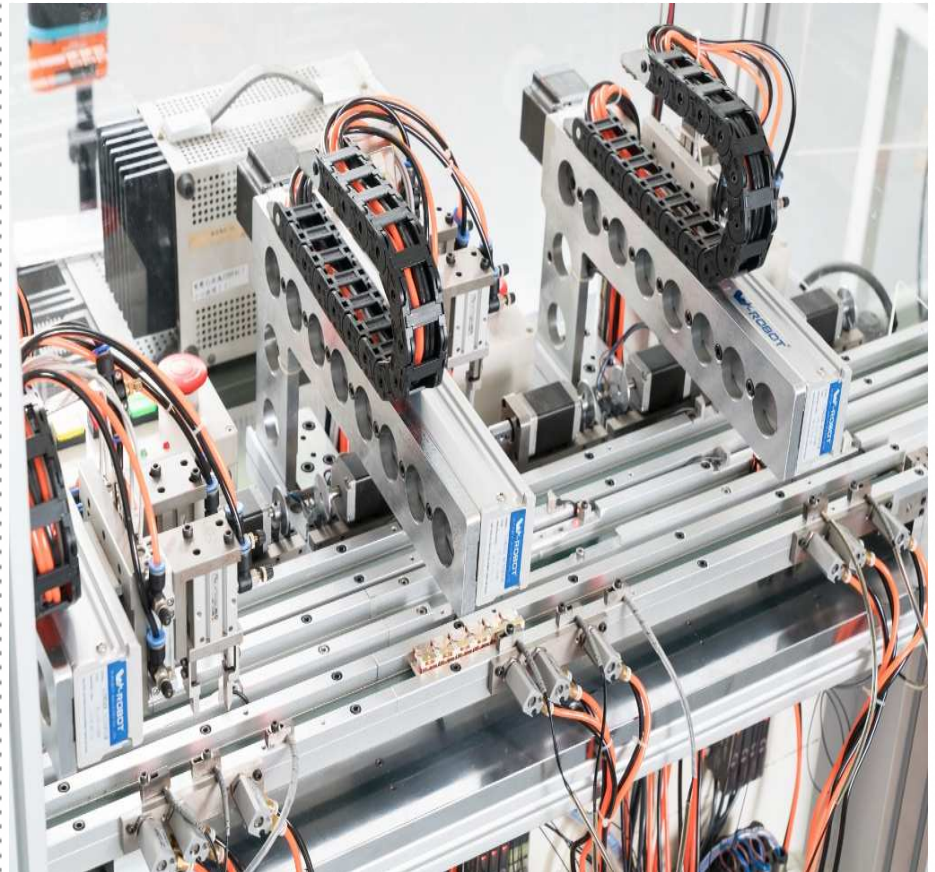


EPS& Net Income Margin



ECE[®]

Automatic is the gateway to success



EXCEL CELL ELECTRONIC CO., LTD.



Q & A



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Thank you!

