



EXCEL CELL ELECTRONIC CO.,LTD.

2020 First Quarter
Earnings Conference

May 08,2020

EXCEL CELL ELECTRONIC CO., LTD.



Agenda

- Company profile
- Applications
- 1Q2020 Financial Results
- Q&A



Company profile



Our History

1980

1990

2000

2005

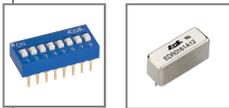
2016

2020



1981

ECE founded
Capital \$100,000



1983

Dip Switch
Reed relay



1990

Terminal Block



1997

MOS & SSR relay



2001

Public Listed in
Taiwan stock market



2001

Fuse &
Micro Switch



2004

Merged T-Top
Stamping
Connector



2005

Merged Goodsky
Mechanical relay



2016

Industrial Control
switch



2018

Merged NEOCENE
Stepping motor





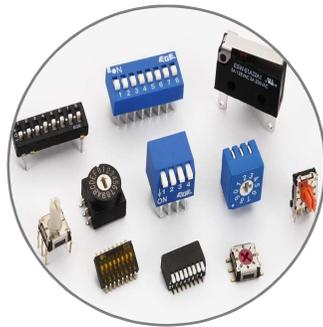
Corporate Products

ECE Brand / Goodsky Brand for mechanical relay



Relay

- Mos relay
- Solid State relay
- Reed relay
- Reed Sensor
- Mechanical relay



Dip Switch

- Dip switch
- Rotary switch
- Slide switch
- Micro switch



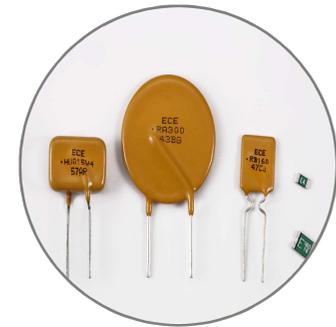
Terminal block

- Eurostyle
- Plug in
- Screwless
- High Power
- Wire to PCB
- Wire to Wire



Connector

- FPC
- Board to wire
- Board to board
- I/O & Battery
- Machine pin socket
- USB / EPJ / Others



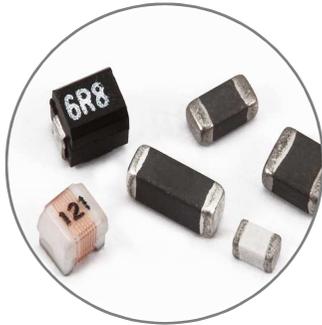
Resettable Fuse

- Radial Leaded
- Axial Leaded
- Surface Mount



Corporate Products

ECE Brand / NEOCENE Brand for stepping motor



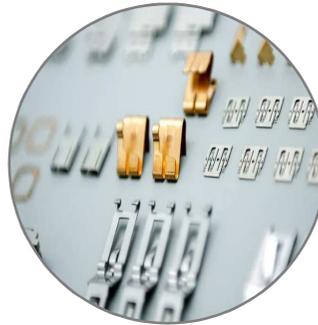
Inductor

- Inductor
- Beads
- Power choke



Stamping

- Lead Frame for
- Discrete devices
 - Integrated Circuit
 - Photoelectric Products



Stamping

- High precision electronic components



Stepping motor

- OD: 15~55mm
- Step Angle: 1.8~18°
- Shaft OD: 1.5~6.35Ø



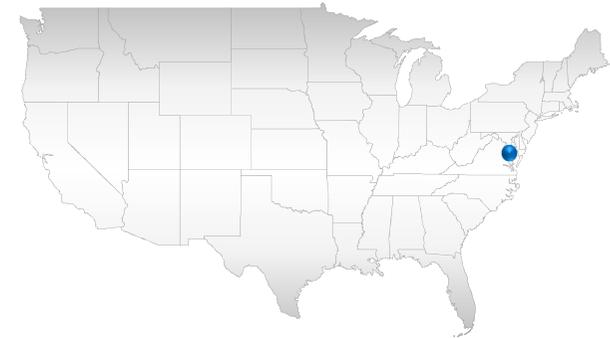
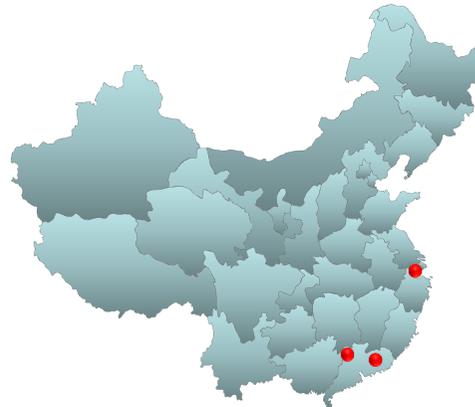
Industrial Control Switch

- Pushbutton type
- Selector type
- Emergency type



Our Location

■ Floor space



Taiwan

- Headquarter
- Factory 1 9,000 m²
- Factory 2 4,000 m²
- Factory 3 8,500 m²
(27,000 m² in the future)
- Taipei office

China

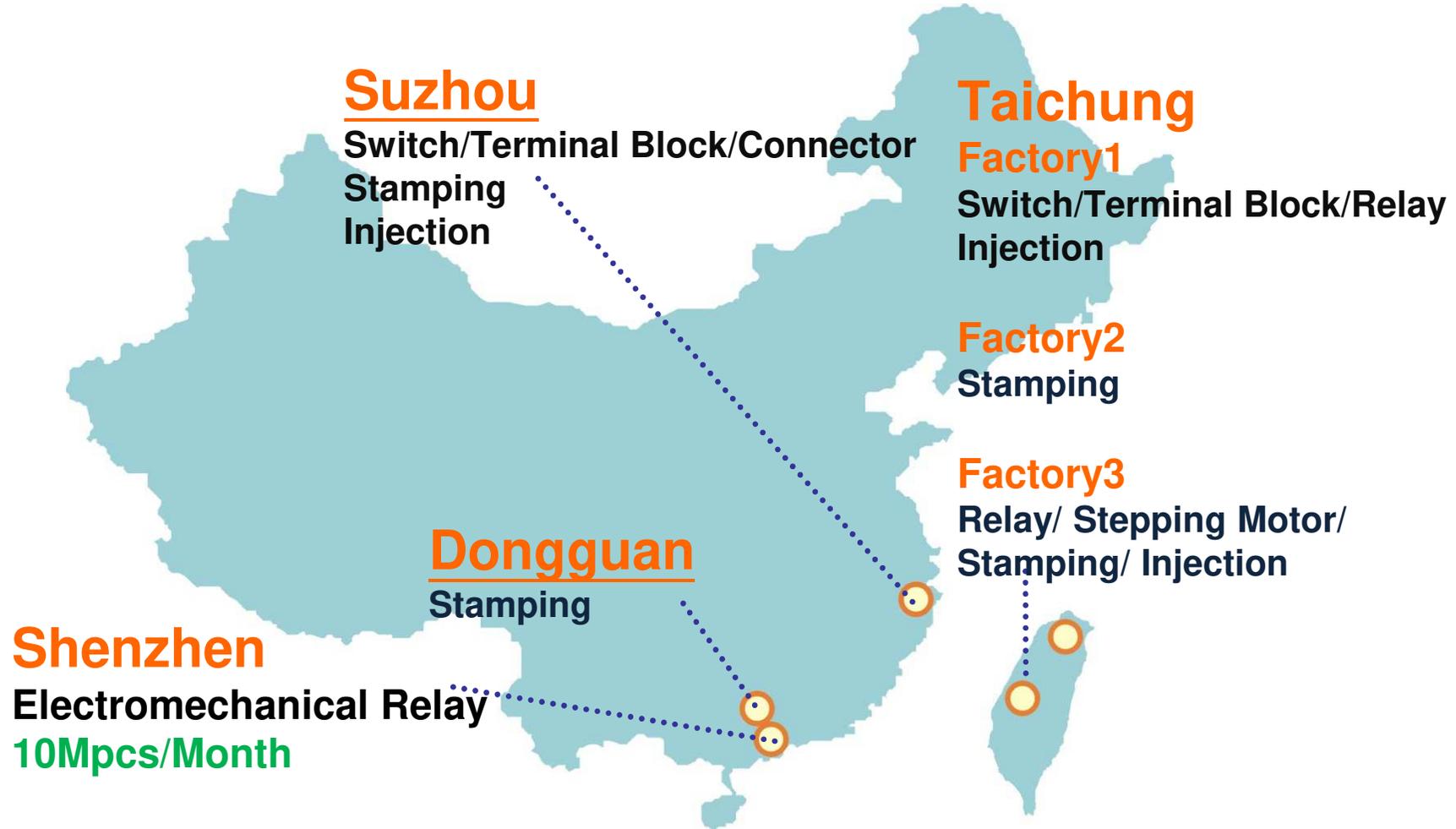
- Suzhou factory 24,700 m²
- Dongguan factory 10,000 m²
- Shenzhen factory 27,000m²

U.S.A.

- USA office / warehouse in NJ



Production Capabilities





Applications



Industrial Control / Instrument Equipment

Programmable Logic Controller / CNC controller



EXCEL CELL ELECTRONIC CO., LTD.

ECE[®] Industrial Control / Instrument Equipment

- **Industrial PC(Human Machine Interface) / POS system**



ECE[®] Industrial Control / Instrument Equipment

Robot Control / Robot Arm



EXCEL CELL ELECTRONIC CO., LTD.



Consumer Electronic and Household Electronic

Smart HVAC System





Consumer Electronic and Household Electronic

Kitchen Appliance / Home Appliance Electronic



EXCEL CELL ELECTRONIC CO., LTD.



Automotive Electronic Industry

Driving Recorder & Navigation



EXCEL CELL ELECTRONIC CO., LTD.



Automotive Electronic Industry

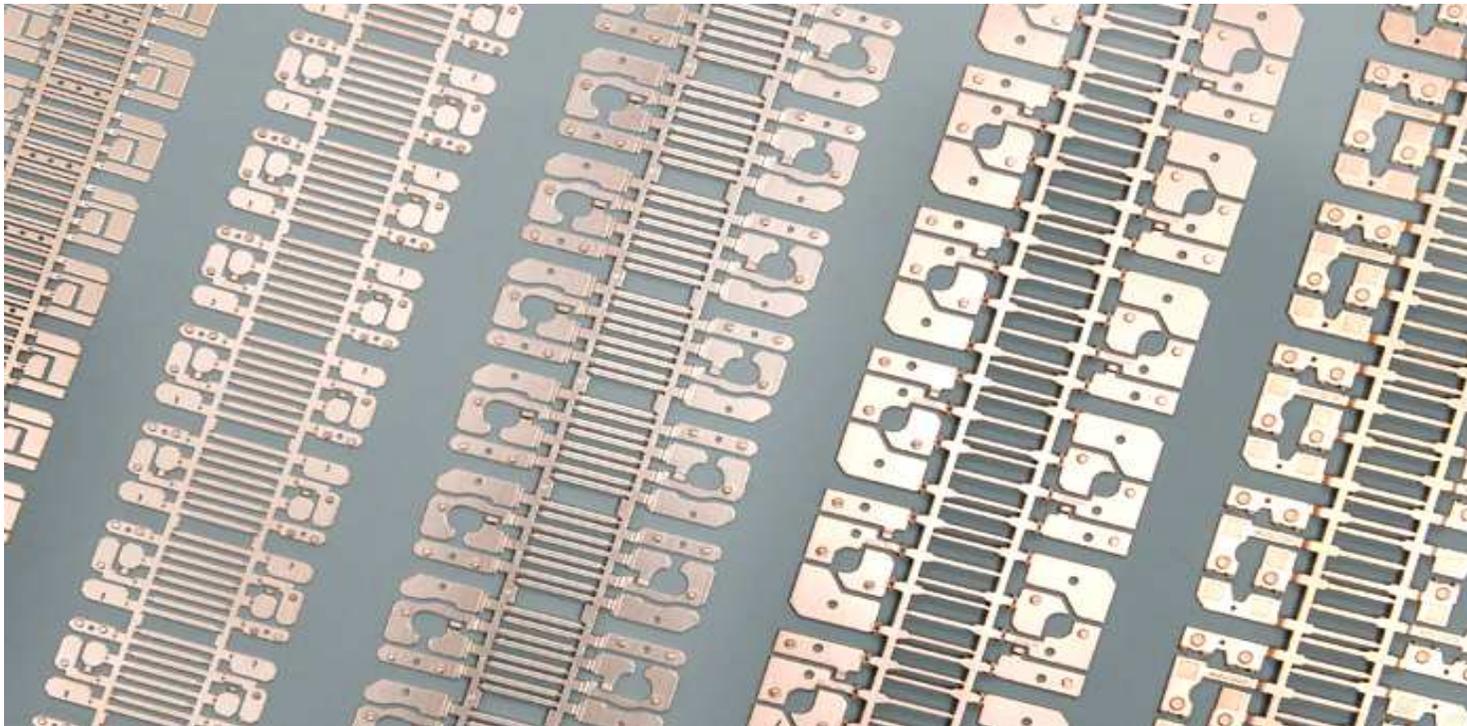
Automobile safety / In-car Entertainment



EXCEL CELL ELECTRONIC CO., LTD.

Lead Frame of Semiconductors for Discrete **ECE**® Devices / Integrated Circuit

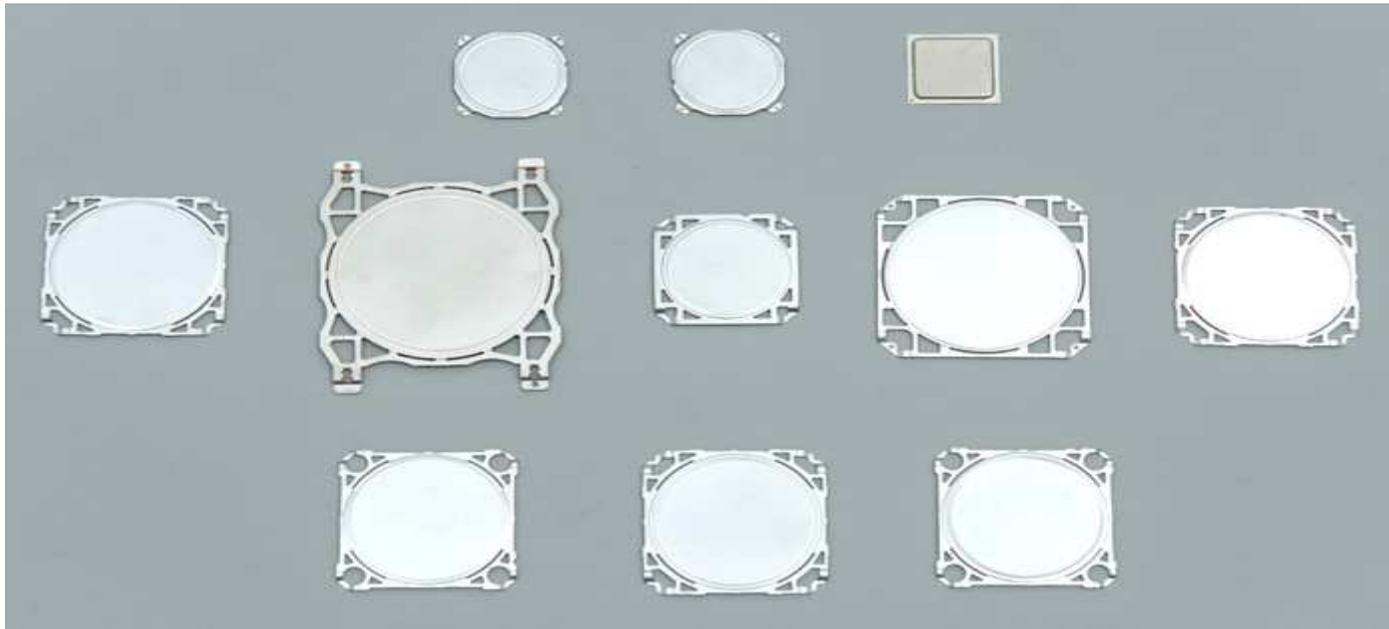
- applications include signals, voltage regulation, voltage amplification, switch, and other functions.





Heat Spreader for BGA

- We have developed various types of heat spreaders upon various specifications required by market needs. We can also provide high precision heat spreaders with various plating layers to respond to different requirements of surface treatments.





Stepping motor

- application in Printer, Scanner, Multi-function printer, Label printer and Receipt printer.



1Q2020 Financial Results



EXCEL CELL ELECTRONIC CO., LTD

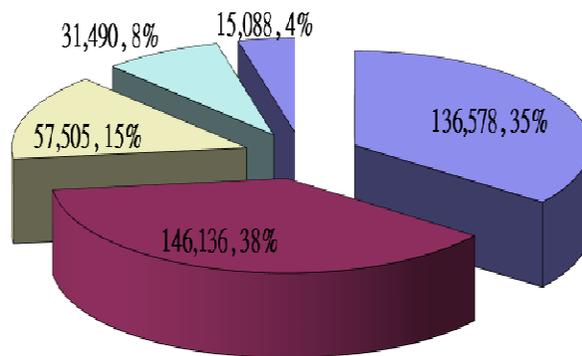
Consolidated Statements of Comprehensive Income -YoY

unit:NT thousands

Item	2020 Jan~Mar	%	2019 Jan~Mar	%	Change AMT	Change %
Net Operating Revenues	386,797	100.00	451,588	100.00	(64,791)	(14.3)
Cost of Good Sold	308,295	79.70	361,281	80.00	52,986	(14.7)
Gross Profit	78,502	20.30	90,307	20.00	(11,805)	(13.1)
Operating Expenses	80,848	20.90	90,848	20.12	10,000	(11.0)
Operating Income	(2,346)	(0.61)	(541)	(0.12)	(1,805)	333.6
Net Non-Operating Income and Expenses	75,244	19.45	83,172	18.42	(7,928)	(9.5)
Net Income before Tax	72,898	18.85	82,631	18.30	(9,733)	(11.8)
Income Tax Expense	5,178	1.34	18,848	4.17	13,670	(72.5)
Net Income	67,720	17.51	63,783	14.12	3,937	6.2
Net Income Attributable to the Stockholders of the Parent	67,652		63,663		3,989	6.3
EPS(NTD)	0.61		0.58			

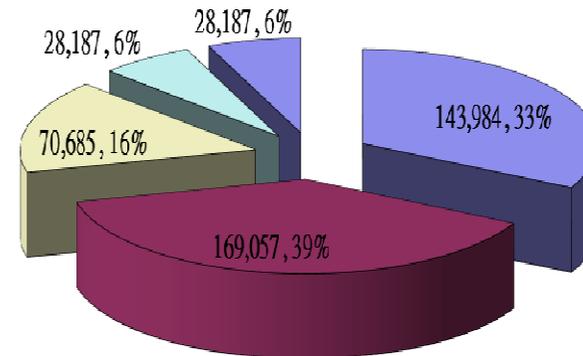


2020.Q1 Sales Breakdown by Operating Segments



- Stamping & Molding Division
- Electromechanical Component Division
- Relay(Goodsby) Electric
- STEPPING MOTORS
- Other

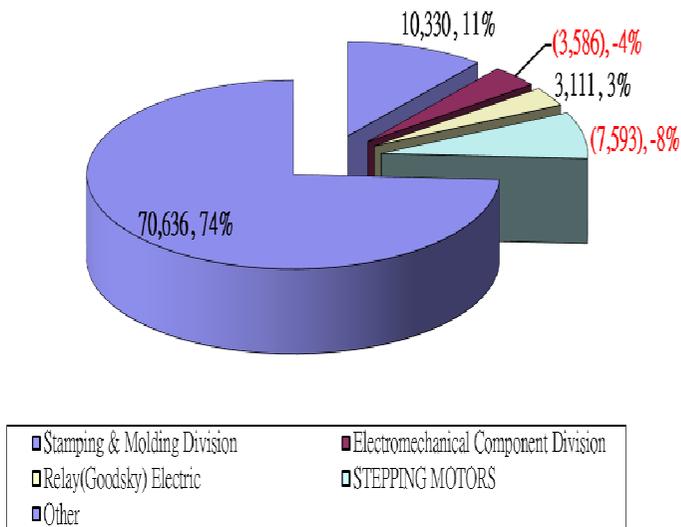
2019Q1 Sales Breakdown by Operating Segments



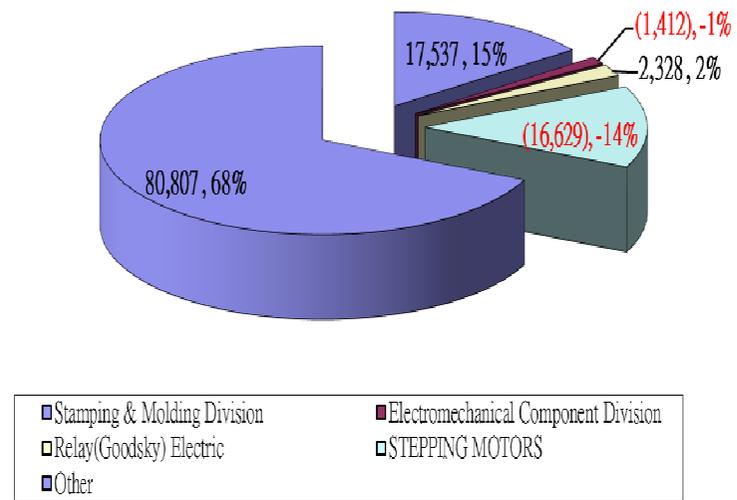
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2020.Q1 Net Income Breakdown by Segments

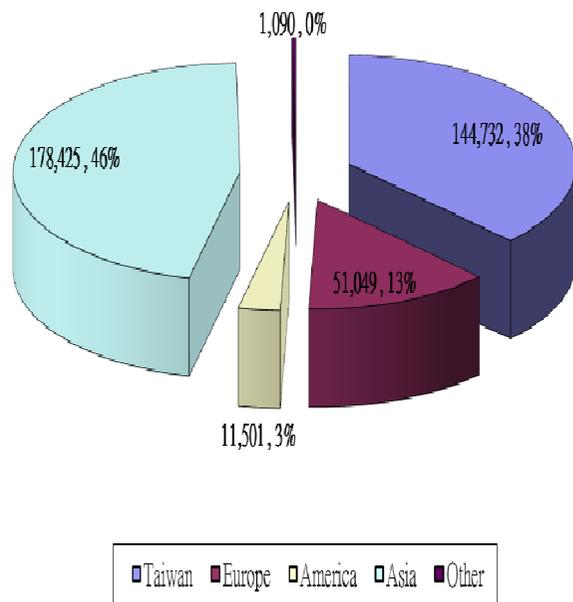


2019 Q1 Net Income Breakdown by Segments

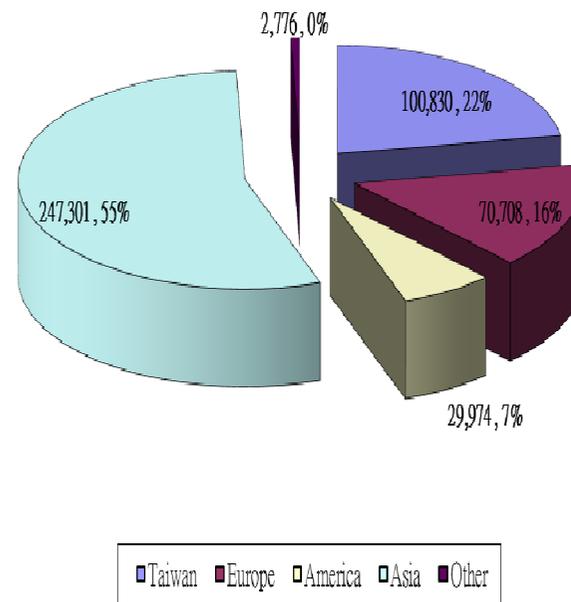




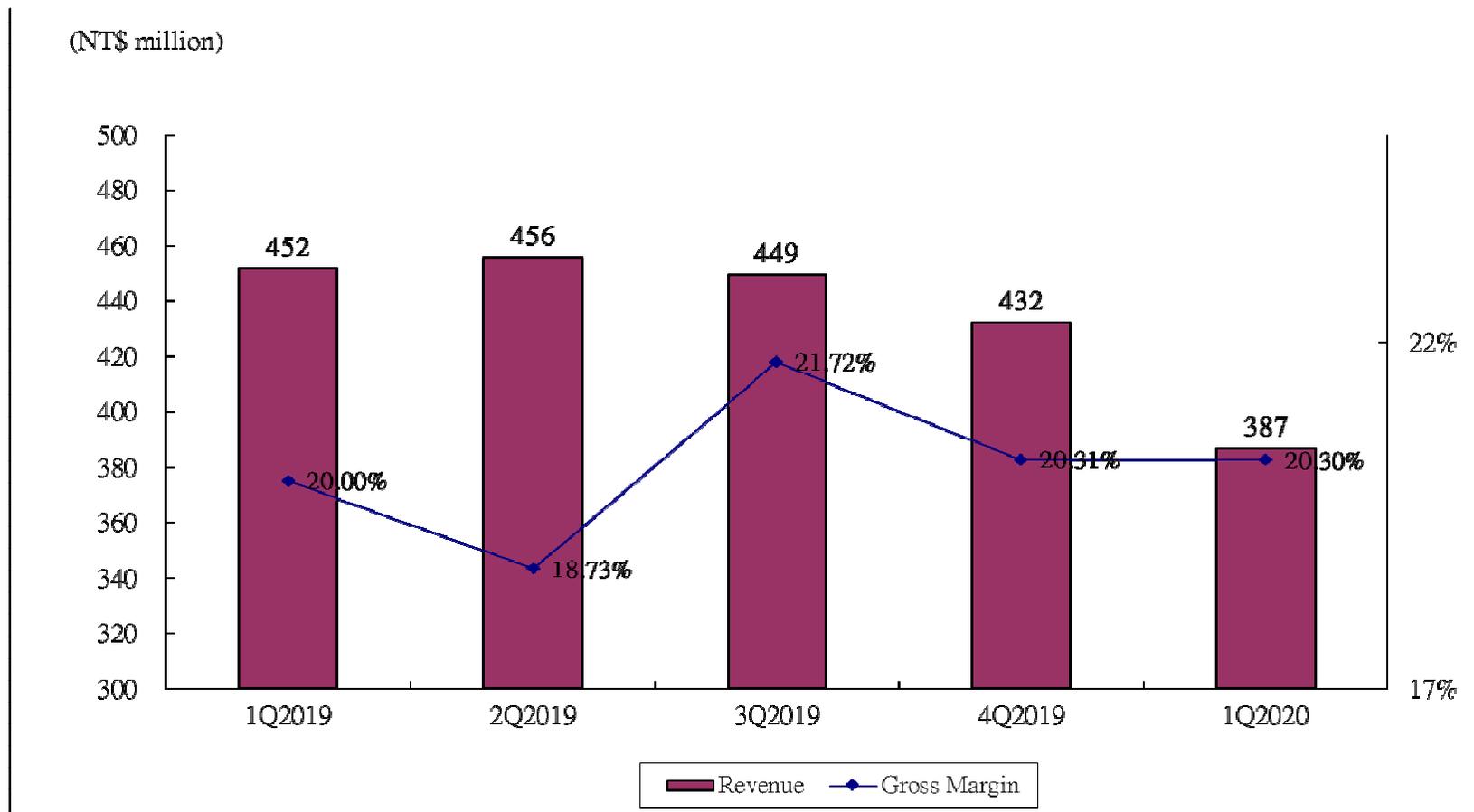
2020.Q1 Sales Breakdown by Geography



2019.Q1 Sales Breakdown by Geography

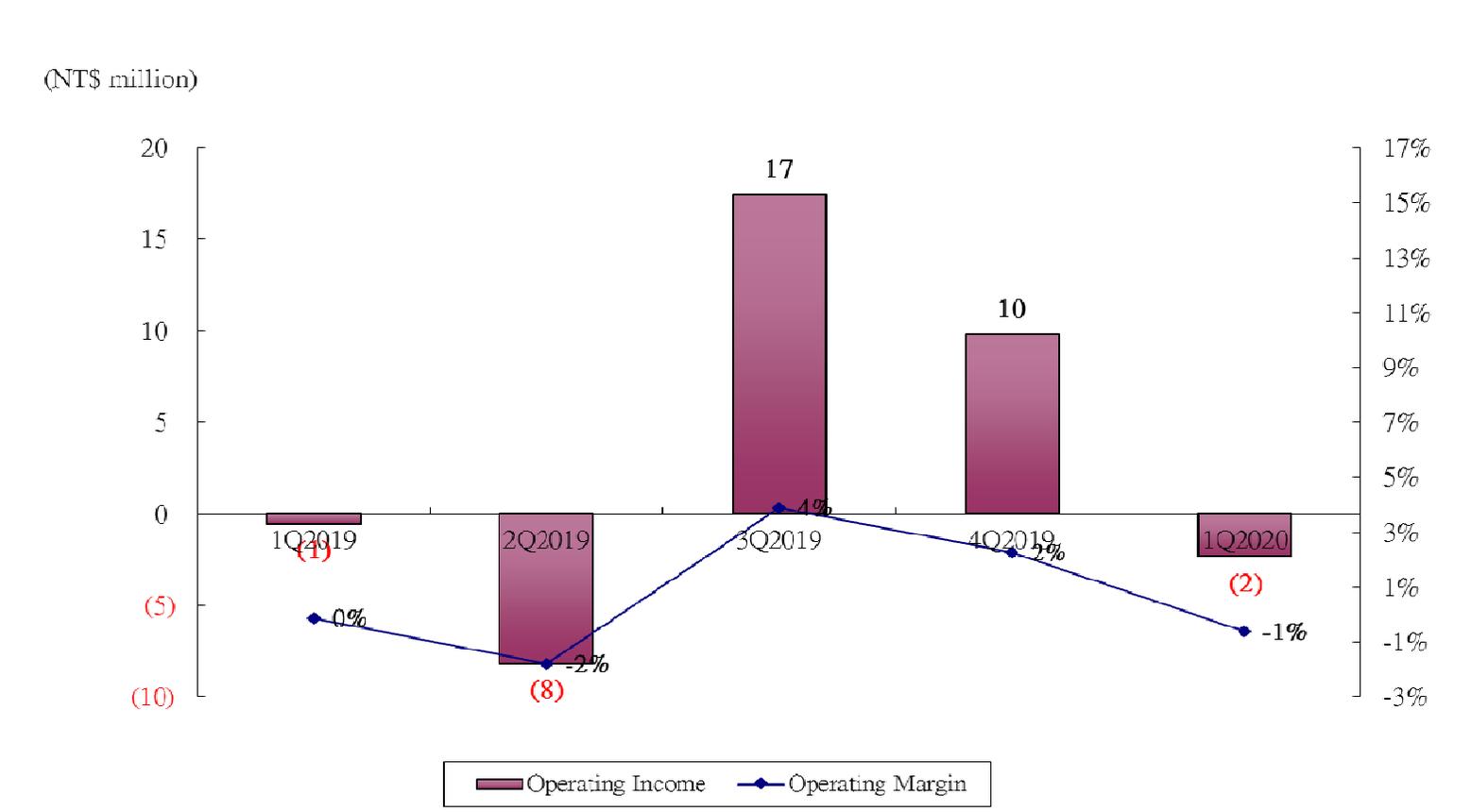


ECE[®] Revenue & Gross Margin



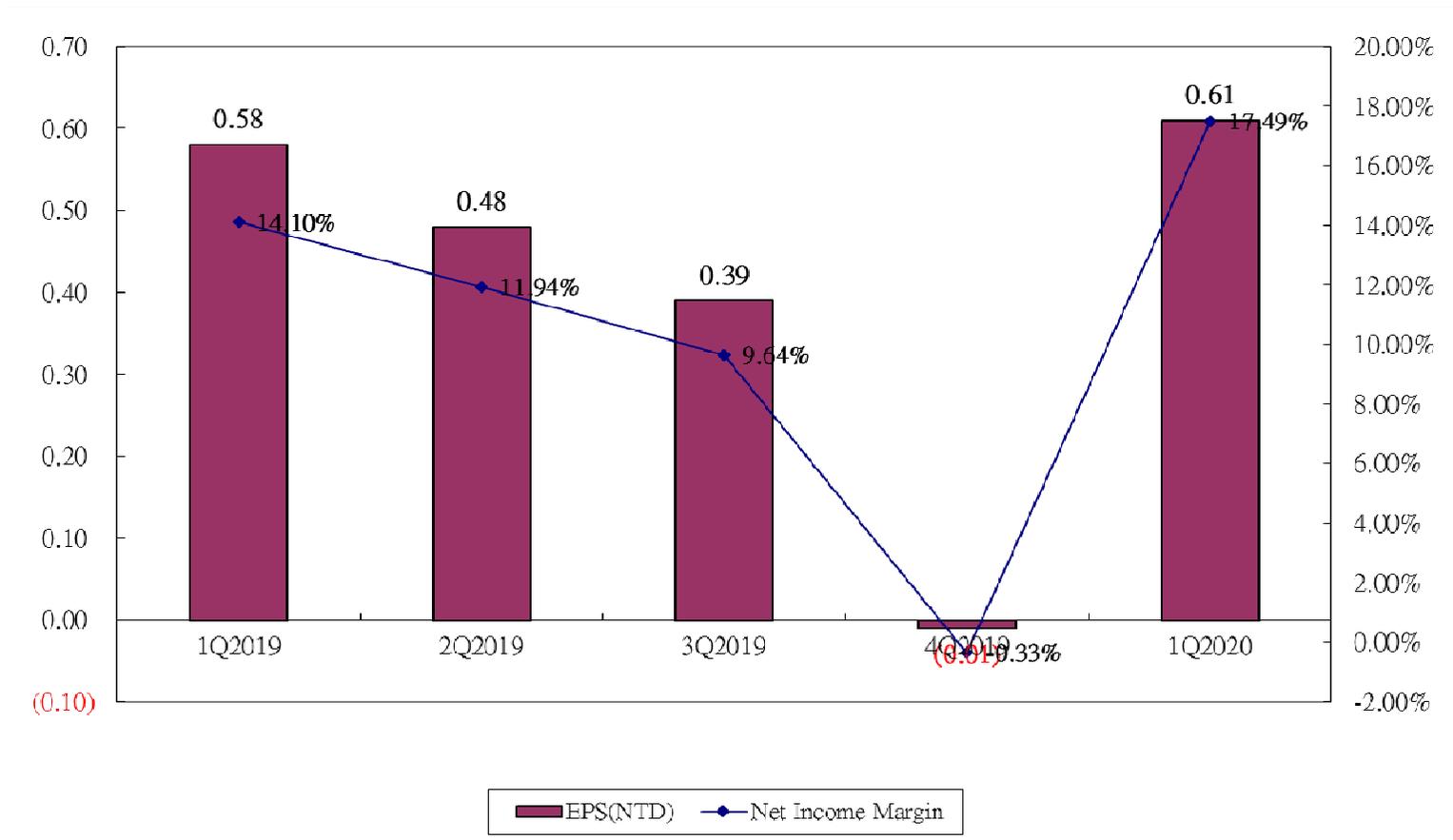


Operating Income & Operating Margin



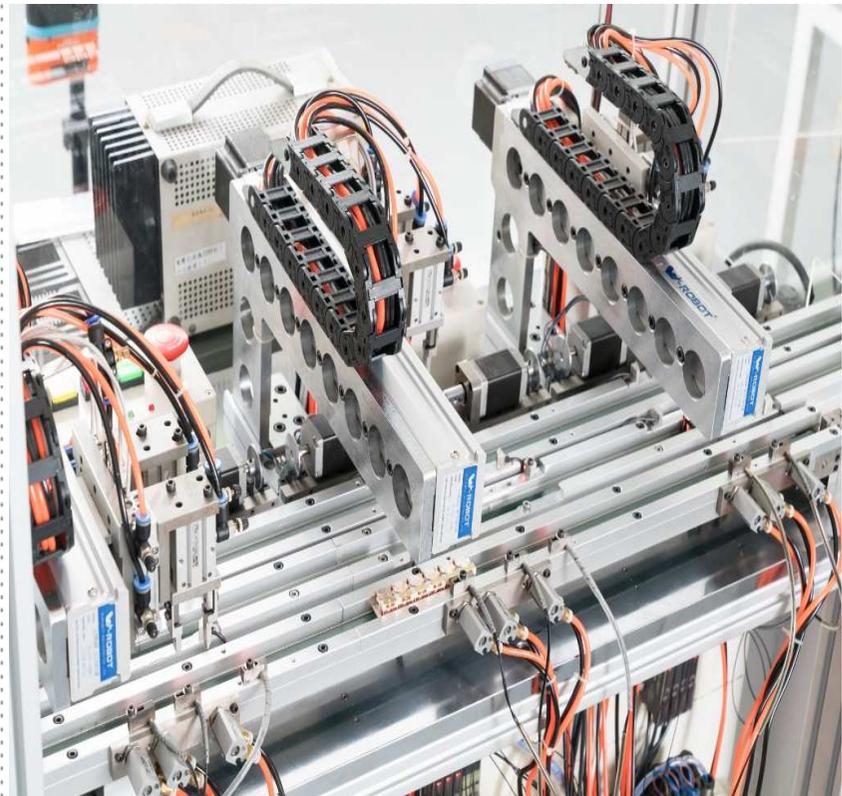


EPS& Net Income Margin



ECE[®]

Automatic is the gateway to success



EXCEL CELL ELECTRONIC CO., LTD.



Q & A

ECE[®]

Thank you!

ECE

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